

**United States Bankruptcy Court  
Southern District of New York**

In re: Lehman Brothers Holdings, Inc., et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

OZ Special Master Fund, Ltd.

Name of Transferee

Name and Address where notices to transferee should be sent:

OZ Special Master Fund, Ltd.  
c/o Och-Ziff Capital Management Group  
9 West 57<sup>th</sup> Street, 13<sup>th</sup> Floor  
New York, NY 10019  
Attn: Cindy Kwok  
Tel: (646) 826-6869

BNP Paribas Securities Corp.

Name of Transferor

Court Claim # (if known): 67346

Amount of Claim Transferred: \$25,000,000.00

Date Claim Filed: February 25, 2011

Phone:

Last Four Digits of Acct. #: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

OZ Special Master Fund, Ltd.  
By: OZ Management LP, its investment manager  
By: Och-Ziff Holding Corporation, its general partner

By: \_\_\_\_\_  
Name: Joel Frank  
Title: Chief Financial Officer

Date: 11/8/13

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIM 67346 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on

BNP Paribas Securities Corp. Name of Alleged Transferor  Address of Alleged Transferor:  BNP Paribas Securities Corp. 787 Seventh Avenue New York, New York 10019 Attn: Evan Gianoukakis Managing Director and Senior Counsel Tel: (212) 841-2063	OZ Special Master Fund, Ltd. Name of Transferee  Address of Transferee:  OZ Special Master Fund, Ltd. c/o Och-Ziff Capital Management Group 9 West 57 <sup>th</sup> Street, 13 <sup>th</sup> Floor Email: noticesbankdebt@ozcap.com Attn: Cindy Kwok Tel: (646) 826-6869
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**~DEADLINE TO OBJECT TO TRANSFER~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

CLERK OF THE COURT

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Claim No.: 67346

**BNP PARIBAS SECURITIES CORP.**, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**OZ Special Master Fund, Ltd.**  
c/o Och-Ziff Capital Management Group  
9 West 57th Street, 13th Floor  
New York, NY 10019  
Attn: Cindy Kwok  
Tel: (646) 826-6869  
Email: cindy.kwok@ozcap.com

its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to the claim of Seller in the principal amount of **\$25,000,000.00** (the "Claim Amount") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, which is an undivided, portion of the **\$250,000,000.00** principal claim relating to that certain Promissory Note (as defined in paragraph 5 of the attachment to Proof of Claim No. 67346), and excludes any other amounts including, but not limited to, pre-petition interest and attorneys' fees, certain accrued amounts of which are set forth in paragraphs 6 and 59, respectively, of the attachment to the Proof of Claim).

Seller hereby waives any objection to the transfer of the Claim Amount to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim Amount and recognizing the Buyer as the sole owner and holder of the Claim Amount, which is a portion of Claim No. 67346.

You are hereby directed to make all future payments and distributions with respect to the Claim Amount, and to give all notices and other communications, in respect of the Claim Amount to Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Partial Transfer of Claim by its duly authorized representative, dated November 8, 2013.

**SELLER**

**BNP PARIBAS SECURITIES CORP.**

By: Mary Dierdorff  
Name: **Mary Dierdorff**  
Title: **Managing Director**  
By: Patrick McKee  
Name: **Patrick McKee**  
Title: **Managing Director**

**BUYER**

**OZ SPECIAL MASTER FUND, LTD.**  
By: **OZ Management LP, its investment manager**  
By: **Och-Ziff Holding Corporation, its general partner**

By: \_\_\_\_\_

Name: **Joel Frank**  
Title: **Chief Financial Officer**

**EXHIBIT A**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: United States Bankruptcy Court for the  
Southern District of New York ("Bankruptcy Court")  
Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")  
Case No. 08-13555 (JMP) (Jointly Administered)

Claim No.: 67346

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Attn: Cindy Kwok  
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its successors and assigns ("Buyer"), all of Seller's rights, title and interest in and to the claim of Seller in the principal amount of **\$25,000,000.00** (the "Claim Amount") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor, which is an undivided, portion of the **\$250,000,000.00** principal claim relating to that certain Promissory Note (as defined in paragraph 5 of the attachment to Proof of Claim No. 67346), and excludes any other amounts including, but not limited to, pre-petition interest and attorneys' fees, certain accrued amounts of which are set forth in paragraphs 6 and 59, respectively, of the attachment to the Proof of Claim).

Seller hereby waives any objection to the transfer of the Claim Amount to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim Amount and recognizing the Buyer as the sole owner and holder of the Claim Amount, which is a portion of Claim No. 67346.

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**SELLER**

**BNP PARIBAS SECURITIES CORP.**

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**BUYER**

**OZ SPECIAL MASTER FUND, LTD.**  
By: OZ Management LP, its investment manager  
By: Och-Ziff Holding Corporation, its general partner

By: \_\_\_\_\_  
Name: Joel Frank  
Title: Chief Financial Officer